

FORM 5-5
ANNUAL RESERVE CERTIFICATION

Provider Name: _____

Fiscal Year Ended: _____

We have reviewed our debt service reserve and operating expense reserve requirements as of, and for the fiscal year ended _____ and are in compliance with those requirements.

Our liquid reserve requirements, computed using the audited financial statements for the fiscal years as follows:

	<u>Amount</u>
[1] Debt Service Reserve Amount	_____
[2] Operating Expense Reserve Amount	_____
[3] Total Liquid Reserve Amount:	<div style="border: 1px solid black; width: 280px; height: 20px;"></div>

Qualifying assets sufficient to fulfill the above requirements are held as follows:

		Amount (market value at end of quarter)	
<u>Qualifying Asset Description</u>		<u>Debt Service Reserve</u>	<u>Operating Reserve</u>
[4] Cash and Cash Equivalents			
[5] Investment Securities			
[6] Equity Securities			
[7] Unused/Available Lines of Credit			
[8] Unused/Available Letters of Credit			
[9] Debt Service Reserve			(not applicable)
[10] Other:			
(describe qualifying asset)			
Total Amount of Qualifying Assets Listed for Reserve Obligation:	[11]		[12]
Reserve Obligation Amount:	[13]		[14]
Surplus/(Deficiency):	[15]		[16]

Signature: _____

(Authorized Representative)

Date: _____

(Title)